



Azzad Funds

Please return form to:
Azzad Funds
C/O Mutual Shareholder Services
8000 Town Centre Dr. Ste 400
Broadview Heights, OH 44147
Make checks payable to: Azzad Funds

Individual Retirement Application

Use this form to establish a new Traditional, Roth, SEP or Rollover IRA. This form cannot be used to establish more than one type of IRA. You must complete a separate form for each different type of IRA account to be established. For assistance completing this form, please call toll free 1-703-207-7005. **This application must be accompanied with a copy of your driver's license or a similar picture identification card.** Pursuant to the USA Patriot Act Section 326, all financial institutions must obtain, verify and record information that identifies each person who opens an account. All personal information requested below must be provided or we will not be able to open your account. If you are transferring an IRA from another firm to an IRA with us, please complete this form as well as the **Retirement Transfer/Direct Rollover Form**.

1. ACCOUNT INFORMATION

Name (First, Middle, Last)		Social Security Number		Birth Date	
Permanent Street Address		Apt, Floor, Room No.	City	State	Zip
Daytime Phone		Evening Phone		Email (optional)	

2. FUNDING YOUR IRA

A. I'm establishing this type of IRA: (Check One only)

- Traditional IRA
 Roth IRA
 SEP IRA*
 Rollover IRA

B. I've enclosed a check for: (Make Checks payable to Azzad Funds)

- Azzad Ethical Mid Cap Fund for the amount of \$ _____ or _____ %
 Wise Capital Fund for the amount of \$ _____ or _____ %

Minimum investment to open a new IRA is \$500. Accounts may be opened with \$50 when you set up an Automatic Investment Plan (AIP). You must complete Section 3 for AIP Accounts. Note: Accounts with less than the minimum balance will be subject to balance fees and may be closed. Please consult the applicable prospectus for detailed information. ***If a new SEP IRA, please attach a copy of your completed IRS Form 5305.**

C. This type of transaction is a:

- Contribution to a Traditional IRA for tax year: _____ (if left blank, your contribution will be applied to the current year)
 Contribution to a Roth IRA: : _____ (if left blank, your contribution will be applied to the current year)
 Contribution to a SEP-IRA
 60-day Rollover Check
 Roth Conversion IRA Check from another custodian

D. I'm funding my IRA with a transfer or conversion:

A. Transfer

I am establishing this type of IRA:

- Traditional IRA
 Roth IRA
 SEP IRA
 Rollover IRA

I am transferring assets in my IRA with another financial institution to an Azzad IRA
(Complete and Return Azzad IRA Transfer Form)

B. Conversion (Check one only)

I am converting my Traditional IRA with another financial institution to an Azzad Roth IRA
(Complete and Return Azzad IRA Conversion Form)

I am converting my Azzad Traditional IRA to an Azzad Roth IRA
(Complete and Return Azzad IRA Conversion Form)

Accepted by Mutual Shareholder Services:

Signature

Date